**Market Notice**

**Date: 24 February 2014**

**Subject:** New Financial Instrument Listing

***(GOLDMAN SACHS INTERNATIONAL –“GSIS02”)***

====================================================

The JSE Limited has granted a listing to **GOLDMAN SACHS INTERNATIONAL** **–“GSIS02”** in respect of the issue of Guaranteed Senior Secured Floating Rate Notes due 24 February 2015 (the **Notes**) on the Interest Rate Market with effect from 24 February 2014 under its inward listed Guaranteed Senior Secured Notes Programme. The terms and conditions of the Notes will be set out in the Final Terms read together with the Base Prospectus dated 22 October 2013 and the JSE Placement Document dated 31 January 2014.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** NIL

**Total Notes Outstanding** R 2,550,000,000.00

**Bond Code** GSIS02

**Nominal Issued** R 620,000,000.00

**Issue Price** 100%

**Coupon** 6.395 (3 month ZAR-JIBAR-SAFEX as at 24 February 2014 of 5.675% plus 72 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 24 February 2015

**Books Close** 14 May, 14 August, 14 November, 14 February

**Interest Payment Date(s)** 24 May, 24 August, 24 November, 24 February

**Last Day to Register** By 17:00 on 13 May, 13 August, 13 November, 13 February

**Issue Date** 24 February 2014

**Date Convention** Modified Following

**Interest Commencement Date** 24 February 2014

**First Interest Payment Date** 24 May 2014

**ISIN No.** ZAG000111410

**Additional Information** Senior Secured Notes

Please note that this Note is designated as an Inward Listed Instrument as approved by the South African Reserve Bank and South African Exchange Control provisions apply to the trading and holding of this debt instrument.

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Karin Kirsch Standard Bank +27 11 7218671

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222